

**PREQUALIFICATION WORKSHEET**

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**Member FDIC -- Equal Housing Lender**

**\*\*\*THREE PAGE DOCUMENT\*\*\***

**BORROWER**

NAME: \_\_\_\_\_

PHONE #: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

OWN  RENT NO. OF YEARS: \_\_\_\_\_ \*NEED TWO YEAR HISTORY\* (ATTACH ADDITIONAL PAGES AS NEEDED)

EMAIL: \_\_\_\_\_

YEARS IN SCHOOL: \_\_\_\_\_ MARRIED/UNMARRIED/SEPARATED: \_\_\_\_\_

NO. OF DEPENDANTS \_\_\_\_\_ (AGES): \_\_\_\_\_

**BORROWER EMPLOYMENT**

EMPLOYER: \_\_\_\_\_

WORK PHONE NUMBER: \_\_\_\_\_

EMPLOYMENT ADDRESS: \_\_\_\_\_

START DATE: \_\_\_\_\_ POSITION: \_\_\_\_\_ TYPE OF BUSINESS \_\_\_\_\_

MONTHLY BASE INCOME (GROSS) \_\_\_\_\_  SALARY  HOURLY SELF-EMPLOYED:  YES  NO

ADDITIONAL INCOME:  COMMISSION  BONUS  OT  ALIMONY/CHILD SUPPORT

TOTAL ANNUAL INCOME

\$ \_\_\_\_\_

**BORROWER 2**

NAME: \_\_\_\_\_

PHONE #: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

OWN  RENT NO. OF YEARS: \_\_\_\_\_

EMAIL: \_\_\_\_\_

YEARS IN SCHOOL: \_\_\_\_\_ MARRIED/UNMARRIED/SEPARATED: \_\_\_\_\_

NO. OF DEPENDANTS \_\_\_\_\_ (AGES): \_\_\_\_\_

**BORROWER EMPLOYMENT**

EMPLOYER: \_\_\_\_\_

WORK PHONE NUMBER: \_\_\_\_\_

EMPLOYMENT ADDRESS: \_\_\_\_\_

START DATE: \_\_\_\_\_ POSITION: \_\_\_\_\_ TYPE OF BUSINESS \_\_\_\_\_

MONTHLY BASE INCOME (GROSS) \_\_\_\_\_  SALARY  HOURLY SELF-EMPLOYED:  YES  NO

ADDITIONAL INCOME:  COMMISSION  BONUS  OT  ALIMONY/CHILD SUPPORT

TOTAL ANNUAL INCOME

\$ \_\_\_\_\_

(CONTINUATION PAGE)

WHO REFERRED YOU TO PRIME MERIDIAN BANK? \_\_\_\_\_

PLEASE INDICATE THE TYPE OF FINANCING DESIRED, IF KNOWN:

\_\_\_ FHA \_\_\_ VA \_\_\_ RD/USDA \_\_\_ CONVENTIONAL

WILL THIS BE YOUR: \_\_\_ PRIMARY RESIDENCE \_\_\_ SECONDARY RESIDENCE \_\_\_ INVESTMENT PROPERTY

ARE YOU A FIRST-TIME HOMEBUYER? YES/NO

IF YES, NUMBER OF FAMILY MEMBERS IN HOUSEHOLD? \_\_\_\_\_

WHAT PRICE RANGE HAVE YOU BEEN LOOKING AT FOR YOUR NEW HOME PURCHASE: \_\_\_\_\_

WHAT MONTHLY HOUSING PAYMENT ARE YOU HOPING FOR, INCLUDING ESCROWS: \_\_\_\_\_

ARE YOU CONSIDERING BUYING A CONDO? YES/NO IF SO, HOW MUCH IS THE HOA FEE? \_\_\_\_\_

HOW MUCH IS YOUR CURRENT HOUSING PAYMENT? (TAXES/INSURANCE/MORTGAGE/RENT) \_\_\_\_\_

**ANSWER THE NEXT FIVE QUESTIONS IF YOU OWN THE HOME YOU ARE LIVING IN NOW:**

1. DO YOU PLAN TO SELL IT OR RENT YOUR HOME? \_\_\_\_\_
2. IS THE HOME CURRENTLY LISTED FOR SALE OR RENT? \_\_\_\_\_
3. HOW MUCH WILL YOU NET IN YOUR SALE OR RENT? \_\_\_\_\_
4. WHAT IS YOUR TOTAL PAYOFF ON CURRENT PROPERTY? \_\_\_\_\_
5. WHAT IS THE MARKET VALUE OF YOUR CURRENT PROPERTY? \_\_\_\_\_

AMOUNT OF FUNDS THAT YOU HAVE AVAILABLE AND THAT YOU WOULD LIKE TO USE FOR DOWN PAYMENT AND CLOSING COSTS: \$ \_\_\_\_\_ (SAVINGS, SALE OF HOME, GIFT, OR OTHER) **\*\*\*PLEASE INDICATE WHAT INSTITUTION FUNDS ARE CURRENTLY HELD IN\*\*\***

**ASSETS (COMBINED)**

BANK: \_\_\_\_\_ ACCOUNT No: \_\_\_\_\_ ACCOUNT TYPE: \_\_\_\_\_ BALANCE: \$ \_\_\_\_\_

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OTHER ASSETS:

\$ \_\_\_\_\_

**IF EITHER BORROWER IS EMPLOYED IN CURRENT POSITION FOR LESS THAN TWO YEARS** PLEASE PROVIDE US WITH YOUR PREVIOUS **GROSS MONTHLY INCOME** AND/OR **INCLUDE ANY ADDITIONAL STABLE INCOME** (SUCH AS SOCIAL SECURITY, RETIREMENT, ALIMONY, CHILD SUPPORT, RENTAL INCOME, ETC). **NOTE:** Alimony/child support does not have to be revealed if the borrower does not chose to have this income considered for repaying this loan.

Employer & Start Date

BORROWER: \$ \_\_\_\_\_ SOURCE + START/END DATE: \_\_\_\_\_

\$ \_\_\_\_\_ SOURCE + START/END DATE: \_\_\_\_\_

CO-BORROWER: \$ \_\_\_\_\_ SOURCE + START/END DATE: \_\_\_\_\_

\$ \_\_\_\_\_ SOURCE + START/END DATE: \_\_\_\_\_

