

PREQUALIFICATION WORKSHEET

Adrienne Granger, Mortgage Loan
Officer

Phone: 850-907-2398

Fax: 850-907-2376

agranger@primemeredianbank.com

NMLS: 451760



Member FDIC -- Equal Housing Lender

*****THREE PAGE DOCUMENT*****

BORROWER

NAME: _____

PHONE #: _____ DATE OF BIRTH: _____

HOME ADDRESS: _____

OWN RENT NO. OF YEARS: _____ *NEED TWO YEAR HISTORY* (ATTACH ADDITIONAL PAGES AS NEEDED)

EMAIL: _____

YEARS IN SCHOOL: _____ MARRIED/UNMARRIED/SEPARATED: _____

NO. OF DEPENDANTS _____ (AGES): _____

BORROWER EMPLOYMENT

EMPLOYER: _____

WORK PHONE NUMBER: _____

EMPLOYMENT ADDRESS: _____

START DATE: _____ POSITION: _____ TYPE OF BUSINESS _____

MONTHLY BASE INCOME (GROSS) _____ SALARY HOURLY SELF-EMPLOYED: YES NO

ADDITIONAL INCOME: COMMISSION BONUS OT ALIMONY/CHILD SUPPORT

TOTAL ANNUAL INCOME

\$ _____

BORROWER 2

NAME: _____

PHONE #: _____ DATE OF BIRTH: _____

HOME ADDRESS: _____

OWN RENT NO. OF YEARS: _____

EMAIL: _____

YEARS IN SCHOOL: _____ MARRIED/UNMARRIED/SEPARATED: _____

NO. OF DEPENDANTS _____ (AGES): _____

BORROWER EMPLOYMENT

EMPLOYER: _____

WORK PHONE NUMBER: _____

EMPLOYMENT ADDRESS: _____

START DATE: _____ POSITION: _____ TYPE OF BUSINESS _____

MONTHLY BASE INCOME (GROSS) _____ SALARY HOURLY SELF-EMPLOYED: YES NO

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TOTAL ANNUAL INCOME

\$ _____

(CONTINUATION PAGE)

WHO REFERRED YOU TO PRIME MERIDIAN BANK? _____

PLEASE INDICATE THE TYPE OF FINANCING DESIRED, IF KNOWN:

___ FHA ___ VA ___ RD/USDA ___ CONVENTIONAL

WILL THIS BE YOUR: ___ PRIMARY RESIDENCE ___ SECONDARY RESIDENCE ___ INVESTMENT PROPERTY

ARE YOU A FIRST-TIME HOMEBUYER? YES/NO

IF YES, NUMBER OF FAMILY MEMBERS IN HOUSEHOLD? _____

WHAT PRICE RANGE HAVE YOU BEEN LOOKING AT FOR YOUR NEW HOME PURCHASE: _____

WHAT MONTHLY HOUSING PAYMENT ARE YOU HOPING FOR, INCLUDING ESCROWS: _____

ARE YOU CONSIDERING BUYING A CONDO? YES/NO IF SO, HOW MUCH IS THE HOA FEE? _____

HOW MUCH IS YOUR CURRENT HOUSING PAYMENT? (TAXES/INSURANCE/MORTGAGE/RENT) _____

ANSWER THE NEXT FIVE QUESTIONS IF YOU OWN THE HOME YOU ARE LIVING IN NOW:

1. DO YOU PLAN TO SELL IT OR RENT YOUR HOME? _____
2. IS THE HOME CURRENTLY LISTED FOR SALE OR RENT? _____
3. HOW MUCH WILL YOU NET IN YOUR SALE OR RENT? _____
4. WHAT IS YOUR TOTAL PAYOFF ON CURRENT PROPERTY? _____
5. WHAT IS THE MARKET VALUE OF YOUR CURRENT PROPERTY? _____

AMOUNT OF FUNDS THAT YOU HAVE AVAILABLE AND THAT YOU WOULD LIKE TO USE FOR DOWN PAYMENT AND CLOSING COSTS: \$ _____ (SAVINGS, SALE OF HOME, GIFT, OR OTHER) *****PLEASE INDICATE WHAT INSTITUTION FUNDS ARE CURRENTLY HELD IN*****

ASSETS (COMBINED)

BANK: _____ ACCOUNT No: _____ ACCOUNT TYPE: _____ BALANCE: \$ _____

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OTHER ASSETS:

\$ _____

IF EITHER BORROWER IS EMPLOYED IN CURRENT POSITION FOR LESS THAN TWO YEARS PLEASE PROVIDE US WITH YOUR PREVIOUS **GROSS MONTHLY INCOME** AND/OR **INCLUDE ANY ADDITIONAL STABLE INCOME** (SUCH AS SOCIAL SECURITY, RETIREMENT, ALIMONY, CHILD SUPPORT, RENTAL INCOME, ETC). **NOTE:** Alimony/child support does not have to be revealed if the borrower does not chose to have this income considered for repaying this loan.

Employer & Start Date

BORROWER: \$ _____ SOURCE + START/END DATE: _____

\$ _____ SOURCE + START/END DATE: _____

CO-BORROWER: \$ _____ SOURCE + START/END DATE: _____

\$ _____ SOURCE + START/END DATE: _____

PLEASE LIST THE **MINIMUM** MONTHLY PAYMENTS (**INCLUDE** CHILD SUPPORT, ALIMONY, COSIGNED LOANS, STUDENT LOANS, AUTO LOANS, CREDIT CARDS, PAYROLL DEDUCTED LOANS, ETC.)

CREDITOR	/	PAYMENT	/	BALANCE	CREDITOR	/	PAYMENT	/	BALANCE
_____	/	_____	/	_____	_____	/	_____	/	_____
_____	/	_____	/	_____	_____	/	_____	/	_____

REAL ESTATE OWNED (REO) *SUPPLEMENTARY TO THE ABOVE LISTED:

1). PROPERTY ADDRESS:		
PROPERTY TYPE:	PRESENT MARKET VALUE: \$	
AMOUNT OF MORTGAGE/LIENS:	GROSS RENTAL: \$	MORTGAGE PAYMENT: \$
TAXES (MONTHLY): \$	INSURANCE (MONTHLY): \$	MAINTENANCE (ANNUALLY): \$
2). PROPERTY ADDRESS:		
PROPERTY TYPE:	PRESENT MARKET VALUE: \$	
AMOUNT OF MORTGAGE/LIENS:	GROSS RENTAL: \$	MORTGAGE PAYMENT: \$
TAXES (MONTHLY): \$	INSURANCE (MONTHLY): \$	MAINTENANCE (ANNUALLY): \$

FOR ADDITIONAL REO'S, PLEASE PROVIDE A CONTINUATION SHEET THAT INCLUDES ALL OF THE ABOVE REFERENCED INFORMATION

IF THERE IS NOT SUFFICIENT SPACE TO ANSWER ANY QUESTION, ATTACH ADDITIONAL PAGES AS NEEDED.

Indicate by signing or typing your name below if you are interested in having us review your credit report. THIS IS TO AUTHORIZE PRIME MERIDIAN BANK TO PULL A CREDIT REPORT AS A PART OF PRE-QUALIFICATION FOR A MORTGAGE LOAN. WE ACKNOWLEDGE THAT WE ARE NOT MAKING FORMAL LOAN APPLICATION AT THIS TIME AND THAT THIS INQUIRY INTO OUR CREDIT WILL SHOW AS PART OF OUR CREDIT RECORD.

 BORROWER SIGNATURE SS# DATE

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**Please fax or email completed form to Adrienne Granger/ NMLS:
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